

# **Alberta's Paperless Referral Solution**

Alberta Health Services

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WHAT IS THE PATIENT EXPERIENCE?

A recent Health Quality Council of Alberta report tells the story of a young man, Greg, whose death was a result of systemic failure to coordinate care and manage transitions both inside and outside of AHS. The recommendations of this report emphasize that all providers need to place the patient at the centre of our care. We need to consider how our processes affect the patient.

PROCESS	RESULT		
Only the referring provider is provided with details of the patient's appointment	Patient is the last person to know about their appointment and it requires multiple phone calls to change an appointment	UPCOMING WEBINARS Join us online to learn more about eReferral and see it in action. Just click	
Patient appointments are assigned and patient is not called to offer choice	Patient is less likely able to make appointment	to register.	
		Date Time Link	
Wait time for services are unknown	Patient does not know what to expect and is unable to choose the care option that works best for them	January 29 0730-0830 Register	
		January 29 1200-1300 Register	
		January 30 0730-0830 Register	
Patient is not immediately notified about their potential appointment or referral	Patient is unable to plan as they don't know when to expect an appointment	January 30 1400-1500 Register	
		February 26         1200-1300         Register	
Referral information is incomplete	The patient waits longer. Incomplete referrals cause, on average, six weeks of delay to hip and knee replacement referrals.	February 27         0730-0830         Register	
so it cannot be triaged		March 19 0730-0830 Register	
<ul><li>Unclear requirements</li><li>Unclear where to send the</li></ul>		March 20 1200-1300 Register	
<ul> <li>Unclear where to send the referral</li> <li>No clear purpose for sending the referral</li> </ul>		If you would like to attend a webinar, click the link above or contact Jim Seely at james.seely@albertahealthservices.ca	

As the most important stakeholders in their care, patients need greater access to their information and transparent choice about timely access. This requires that care providers act in concert – sharing wait times, availability and consultation findings, agreeing to minimum referral standards, and clarifying roles and responsibilities. The patient journey is shared by the patient and all care providers.

#### TO IMPROVE YOUR PATIENTS' REFERRAL EXPERIENCE:

1. Follow the College of Physicians and Surgeons Standards of Practice for the referral consultation process

#### **REFERRING CLINICS**

- 2. Discuss the different care options that are available to the patient and what the process is to get that care
- 3. Verify all patient information with the patient
- 4. When sending a referral include all the required information needed for triage. If you don't know what is required, call and ask or check Alberta Referral Directory or Calgary Zone – Path to Care Directory
- 5. Make sure the care requested for the patient is clearly

stated on the referral

#### **RECEIVING CLINICS**

- 6. Make your referral requirements and wait times available to referring clinics and patients
- 7. Make a timely reply to the referring physician and patient acknowledging receipt of referral
- 8. Contact the patient directly to arrange their appointment and let the referring clinic know when this appointment will be
- 9. Talk with the patient about the next step for their care

We want to provide Albertans with the best care experience possible because they are the people we care about – our family, our friends and our neighbours.

#### www.AlbertaNetcare.ca/eReferral.htm

# eReferral

# **Alberta's Paperless Referral Solution**

#### eReferral IS SET TO MAKE AN IMPACT



"Implementing eReferral will have positive impact on patients, on providers and on the health system.

Standardized referral requirements will ensure that incomplete referrals do not result in unnecessary delays for patients. This will reduce or eliminate incomplete referrals and improve access for patients.

Providers using eReferral will have less need for additional communication through phone calls, faxes ...etc. This means less time for specialists and referring doctors to engage in duplicate communication.

The overall system will also benefit through

eReferral. One specific improvement will be through the pooling of wait lists, allowing for patients to be offered the next available surgeon date. Another improvement will be the automatic electronic capturing of wait time stamps, which will improve the consistency of detailed wait time data capture across Alberta."

Dr. Don A. Dick, MD, FRCS (C), Senior Medical Director, Bone & Joint SCN

## eReferral AND INTEGRATION

The most common question the eReferral team is asked is, "Does eReferral integrate with electronic medical records (EMRs) or scheduling systems?". The answer is "yes" and "no". eReferral is accessible through some parameter launch browsers (PLB), a technology that allows quick access and patient

matching between EMR Alberta Netcare Portal. But there is no direct integration at this time. This means that referrals must be managed by using the tools inside Alberta Netcare Portal.

For eReferral to successfully integrate with other systems, the following need to occur:

- 1. validate the business requirements of EMR integration with key stakeholders. This includes the workflow, the user interface guidelines, and the technical messaging specification;
- 2. wrap the requirements into a work plan, with budget, resourcing, and timelines;
- 3. build specifications and guidelines to meet the business requirements. These specifications require constant feedback and testing;
- fund development for implementation of the specification, pilot processes and technology;
- 5. if pilots go well, roll into production with other participants;
- 6. measure and improve.

#### CALL TO ACTION:

The eReferral project needs community support to continue this journey. If you or your clinic is interested in guiding how EMRs integrate with eReferral, please contact Access Improvement at access.ereferral@albertahealthservices.ca

#### **Did you know?**

There are 37 EMRs in use across Alberta. Each one is built differently and speaks a unique language.

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# WHERE ARE WE NOW?

January 30, 12 pm

FOOTHILLS PCN SHOW 'N TELL

February 2, 2pm

MEDICINE HAT PCN SHOW'N TELL

February 5, 2pm

SHOW 'N TELL

#### **DON'T MISS OUT!**

If you would like an info session with the eReferral Team, contact Jim Seely at james.seely@ albertahealthservices.ca

**Next Issue:** 

Standardized referral

requirements:

What's the

big deal?

Alberta

CALL TOLL-FREE

1-866-756-2647

TO ENROLL

Net**care** 

If you have questions about the eReferral project, please contact Access Improvement at access.ereferral@albertahealthservices.ca.

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